

UNITED STATES M



Item 7.01. Regulation FD Disclosure.

Press Release Regarding Results of Tender Offers

On March 18, 2013, QVC, Inc. (“QVC”), an indirect wholly owned subsidiary of Liberty Interactive Corporation, announced the final results of its previously announced cash tender offer for any and all of its outstanding \$500 million in aggregate principal amount of 7.125% senior secured notes due 2017 (the “Any and All Notes”) and the preliminary results of its previously announced cash tender offer (together with the cash tender offer for the Any and All Notes, the “Tender Offers”) for up to \$250 million in aggregate principal amount of its 7.50% senior secured notes due 2019 (the “Dutch Auction Notes”). The expiration date for the Tender Offer for the Any and All Notes and the early tender deadline for the Tender Offer for the Dutch Auction Notes was 5:00 p.m., New York City time, on March 15, 2013. The Tender Offer for the Dutch Auction Notes will expire at 11:59 p.m., New York City time, on April 1, 2013. The full text of the press release announcing the results of the Tender Offers is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

Press Release Regarding Senior Secured Notes

On March 18, 2013, QVC announced the completion of the previously announced offering (the “Notes Offering”) of \$750 million principal amount of new 4.375% senior secured notes due 2023 and \$300 million principal amount of new 5.950% senior secured notes due 2043 (collectively, the “Notes”). The Notes will be secured by a first-priority lien on QVC’s capital stock. The net proceeds from the Notes Offering will be used, together with cash on hand, to fund QVC’s Tender Offers. If Notes were to be used to fund the Tender Offers, then any excess funds will be used for general corporate purposes.

The Notes will be sold pursuant to the exemption under the Securities Act of 1933, as amended (the “Securities Act”), only to qualified institutional buyers as defined in Rule 144A of the Securities Act. The Notes will be sold in the United States and may be sold in other countries.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 22, 2013

LIBERTY INTERACTIVE CORPORATION

By: /s/ Wade Haufschild
Name: Wade Haufschild
Title: Vice President

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release issued on March 18, 2013 regarding the Tender Offers.
99.2	Press Release issued on March 18, 2013 regarding the Notes.

QVC Completes Issuance of \$1.05 Billion of New Senior Secured Notes

WEST CHESTER, Pa. (March 18, 2013) - QVC, Inc. announced today the completion of the previously announced offering of \$750 million principal amount of new 4.375% senior secured notes due 2023 and \$300 million principal amount of new 5.950% senior secured notes due 2043 (collectively, the "Notes"). The Notes will be secured by a first-priority lien on the capital stock of QVC, which is the same collateral that secures QVC's existing secured indebtedness and certain future indebtedness. The net proceeds from the offering will be used, together with cash on hand, to fund QVC's cash tender offer for any and all of its \$500 million aggregate principal amount of 7.125% senior secured notes due 2017 and up to \$250 million aggregate principal amount of its 7.50% senior secured notes due 2019. To the extent that the net proceeds from the sale of the Notes exceeds the amount of funds required to purchase the tendered notes, then any excess funds will be used for general corporate purposes, which may include the refinancing of indebtedness under QVC's senior secured credit facility. QVC, Inc. is a wholly-owned subsidiary of Liberty Interactive Corporation (Nasdaq: LINTA, LINTB, LVNTA, LVNTB).

The Notes were offered pursuant to an exemption under the Securities Act of 1933, as amended (the "Securities Act") only to Qualified Institutional Buyers as permitted under Rule 144A of the Securities Act, or outside the United States to certain persons in reliance on Regulation S under the Securities Act. The Notes have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act.

In connection with the offering of the Notes, QVC has agreed, subject to certain conditions, to file a registration statement relating to a registered offer to exchange the Notes for new registered notes having substantially identical terms as the Notes.

This press release is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall there be any sales of Notes in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Forward-Looking Statements

This press release includes certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including without limitation, statements about the use of proceeds from the offering. These forward-looking statements involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements, including, without limitation, general market conditions. These forward looking statements speak only as of the date of this press release, and QVC expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statement contained herein to reflect any change in QVC's expectations with regard thereto or any change in events, conditions or circumstances.