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Holders may tender Debentures for purchase by Liberty LC on March 30, 2023, at a purchase price equal to the adjusted principal amount plus accrued and unpaid interest to the purchase date plus any final period distribution. Liberty LLC may pay the purchase price, at its election, in cash or through delivery of Reference Shares having a value equal to the purchase price or a combination of Reference Shares and cash.

*Certain Covenants*

The Indenture contains customary covenants with respect to (i) limitations on liens, (ii) limitations on sale and leaseback and (iii) limitations on certain merger, consolidation and similar transactions. These covenants are subject to a number of important exceptions and qualifications.

The descriptions set forth above are qualified in their entirety by reference to the Sixteenth Supplemental Indenture, which will be filed with the Company's next Quarterly Report on Form 10-Q, and to the Base Indenture and the Ninth Supplemental Indenture, which are filed as Exhibit 4.1 to Liberty LLC's Registration Statement on Form S-4 by Liberty LLC on 03/23/23.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 15, 2013

LIBERTY INTERACTIVE CORPORATION

By: /s/ Wade Haufschild  
Name: Wade Haufschild  
Title: Vice President

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## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Name</u>
99.1	Press Release dated April 9, 2013 regarding the redemption.
99.2	Press Release dated April 9, 2013 regarding the annual meeting.
99.3	Press Release dated April 12, 2013 regarding the first quarter earnings release.





**LIBERTY INTERACTIVE CORPORATION ANNOUNCES  
FIRST QUARTER EARNINGS RELEASE AND CONFERENCE CALL**

Englewood, Colo, April 12th - Liberty Interactive Corporation (Nasdaq: LINTA, LINTB, LVNTA, LVNTB) will release its first quarter earnings on Wednesday, May 8th at 11:45 a.m. (ET). Greg Maffei, Liberty Interactive Corporation's President and CEO, will host the call. During the call, Mr. Maffei will discuss the company's financial performance and outlook.

Please call Premiere Conferencing at (888) 337-8192 or (719) 325-2243 at least 10 minutes prior to the call. Callers will need to be on a touch-tone telephone to ask questions. The conference administrator will provide instructions on how to call the conference.